

USDA EGG MARKET NEWS REPORT

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Agricultural Marketing Service U.S. Department of Agriculture

Poultry Programs

MONDAY **NOVEMBER 29. 2004** VOL. 51 NO. 96

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged in New York when compared to the previous day's prices. Elsewhere, weekly prices were generally unchanged from last week's values. The market tone was steady beginning the week. Demand into all channels was light to good, mostly moderate to good. Supplies were fully adequate to available on lighter weights, but balanced to sufficient on the larger sizes. Breaking stock offerings were sufficient to fully adequate for the light demand. Light type fowl were generally sufficient for the mostly fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER

MIDWEST REGIONAL Midwest delivered prices were adjusted to reflect changes in terms. Other reported prices were unchanged. Trade sentiment was steady. Cartoned egg demand was moderate to fairly good for post holiday orders. Food service movement was mostly moderate. Supplies were adequate for the larger sizes and usually available for mediums and smalls. Central states breaking stock prices were unchanged. Demand was quiet for the adequate to fully adquate offerings. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment steady.

| | RANGE | MOSTLY | IA-MN-WI - F | Prices pai | d to |
|-------------|-------|--------|--------------|------------|------|
| EXTRA LARGE | 64-74 | | producers. | | |
| LARGE | 63-73 | 64-67 | LARGE | 47-55 | |
| MEDIUM | 32-42 | 34-37 | MEDIUM | 16-21 | 19 |
| | | | SMALL | 4-6 | |

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged when compared to last week's prices. Trade sentiment was generally steady, however some caution was noted. Demand into all outlets was in a full range of light to good, mostly moderate. Supplies were in balance on larger sizes and fully adequate to available on mediums for current trade requirements. Breaking stock offerings were usually sufficient for light to normal processing schedules. Light type hens were generally sufficient for the mostly fair to moderate demand.

| EXTRA LARGE | 71-85 | 73-77 |
|--|---------------|----------------|
| LARGE | 66-80 | 71-75 |
| MEDIUM | 35-48 | 40-42 |
| NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, easter | ern NJ, easte | rn NY, PA, RI, |
| northern VA and VT | | |

RANGE MOSTLY

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady. Retail demand was usually moderate to fairly good for post holiday orders. Loose egg sales were moderate. Supplies were adequate for the larger sizes and usually available for medium and small. Central States breaking stock prices were unchanged. Demand was light for the adequate to fully adequate offerings. Supplies balanced to fully adequate. Trade sentiment steady.

| | RANGE | MOSILY | |
|---|---------|--------|--|
| EXTRA LARGE | 74.5-83 | 76-79 | |
| LARGE | 73.5-82 | 75-78 | |
| MEDIUM | 38.5-47 | 40-43 | |
| SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX | | | |

SOUTHEAST REGIONAL Prices were unchanged to higher on the larger sizes and unchanged on mediums when compared to previous week's values. Trade sentiment was steady beginning the week. Demand into all channels was moderate to good. Supplies were adequate to available for present trade needs. Breaking stock offerings were usually sufficient for the fair demand. Light type hens were generally adequate for the mostly fair to moderate demand.

| | RANGE | MOSILI |
|--|-------------------|--------|
| EXTRA LARGE | 66-79 | 73-76 |
| LARGE | 64-77 | 71-74 |
| MEDIUM | 37.5-45 | 38-42 |
| SOUTHEAST AREA: AL. FL. GA. MS. NC. SC. easter | rn TN. and southe | rn VA |

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged on all sizes when compared to last week's prices. Trade sentiment was generally steady. Demand was moderate to good, mostly moderate. Supplies were about adequate to availble, with mediums in the longest postition.

| | IVAINGE |
|------------|---------|
| EXTRALARGE | 80-84 |
| LARGE | 78-82 |
| MEDIUM | 47-51 |

CHICAGO & MIDWEST EGGS Prices for all sizes unchanged. The trade sentiment was steady. Retail and food service demand was moderate to good. Supplies were balanced.

| | RANGE | MOSTLY |
|------------|-------|--------|
| EXTRALARGE | 71-79 | 73-75 |
| LARGE | 70-75 | 71-74 |
| MEDIUM | 41-48 | 42-44 |

WESTERN Prices unchanged. The Pacific region inventory was 12% higher than last Monday with California up 13% and Oregon-Washington-Utah up 10%. Retailer restocking fairly active. Offerings light to adequate.

CALIFORNIA Prices unchanged on all sizes. The California inventory was 13% higher than last Monday. Retailer demand fairly good due to after holiday restocking and feature activity. Offerings in fair balance. Small benchmark price 55. Ads and prices to consumers in Northern California were not available.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or

| RANGE |
|-------|
| 116 |
| 114 |
| 107 |
| 75 |
| |

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA. USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

| SOUTHERN CALIFORNIA | | NORTHERN CALIFORNIA |
|---------------------|---------|---------------------|
| | RANGE | RANGE |
| JUMBO | 249-269 | |
| EXTRA LARGE | 219-239 | NOT AVAILABLE |
| LARGE | 149-239 | |
| MEDIUM | 189-205 | |

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending December 03, 2004 will decrease by 39 percent. Present week purchases for the week ending November 26, 2004 were 323,499 cases which was 23 percent above the prior week and 10 percent above estimates.

| Casas nurshasad | CARTONED | LOOSE | TOTAL |
|------------------------------|----------|--------|---------|
| Cases purchased present week | 288,053 | 35,446 | 323,499 |
| % change from the prior week | +27 | -4 | +23 |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were light to fully adequate with demand quiet. Bids for additional breaking stock were noted within or below the current quoted range. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

| | KANGE | MOSILI |
|----------------------|-------|--------|
| BREAKING STOCK | 23-28 | 26-28 |
| CHECKS & UNDERGRADES | 13-19 | 13-15 |
| CENTRAL STATES AREA: | | |

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Prices were unchanged to slightly higher compared the past week. Demand was moderate for adequate offerings of raw materials. Finished sales were fair. Schedules were normal. Trade sentiment was fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
29-NOV-04

RANGE MAJORITY WTD AVG

MOSTIV

AT FARM BUYER LOADING 7.75-14.75 CENTS/LB. 10.25-11.5 11.09 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was at least moderate for the about adequate to adequate offerings. Processing schedules were normal to instances less than normal. Sales of finished product were well cleared. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
29-NOV-04

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 8.25-15 CENTS/LB. 11-13 11.89
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-NOVEMBER 29, 2004 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

| (30 DOZEN CASES-IN THOUSANDS) | | | | | | | |
|-------------------------------|------------|----------|-------|---------|-------|---------|----------|
| | | | NO | SO | SO | | 5-Area |
| | Ne | ortheast | CENT | CENT | Atl | Pacific | |
| Jumbo | Curr Wk | 10.3 | 15.5 | 7.7 | 13.8 | 12.6 | 59.9 |
| | Change | 0.2 | 1.5 | 1.6 | 1.8 | 0.3 | 10% |
| Ex Lge | Curr Wk | 26.4 | 49.6 | 9.9 | 23.2 | 32.8 | 141.9 |
| · · | Change | 7.1 | 14.1 | 2.9 | -0.4 | -0.4 | 20% |
| Large | Curr Wk | 62.3 | 131.5 | 60.8 | 109.6 | 102.5 | 466.7 |
| | Change | 3.8 | 32.4 | 15.4 | 5.8 | 16.5 | 19% |
| Medium | Curr Wk | 17.1 | 67.0 | 15.3 | 23.1 | 33.7 | 156.2 |
| | Change | 2.1 | 12.6 | -0.4 | 0.1 | 0.6 | 11% |
| Small | Curr Wk | 3.8 | 46.3 | 0.6 | 6.9 | 6.4 | 64.0 |
| | Change | -1.3 | 31.8 | -1.3 | 8.0 | -0.6 | 85% |
| Misc | Curr Wk | 6.9 | 32.9 | 11.7 | 15.8 | 7.1 | 74.4 |
| | Change | -2.4 | -0.2 | 3.7 | 2.9 | 1.7 | 8% |
| Ungraded | l Curr Wk | 16.7 | 56.7 | 16.5 | 40.2 | 34.6 | 164.7 |
| | Change | 8.9 | 21.1 | -3.1 | 4.1 | 6.5 | 29% |
| Total | Curr Wk | 143.5 | 399.5 | 122.5 | 232.6 | 229.7 | 1127.8 |
| Percent | Change | 15% | 40% | 18% | 7% | 12% | 20% |
| TOTAL | | | Nui | mber of | Perce | ent Nu | ımber of |
| | | | | Cases | Chan | ge Coo | perators |
| Shell Egg | | | | 1127.8 | |)% | 173 |
| Shell Egg | Breaking S | Stock | | 239.2 | 16 | 5% | 35 |

1/Information supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

1367.0

20%

208

No valid comparison can be made with year ago or previous months figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN DOLLARS) GRADED IN CARTONS, AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF NOVEMBER 15, 2004

GRADE A XLARGE LARGE MEDIUM SMALL
1.97 1.94 1.85 1.16
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COM-

MENCING NOVEMBER 15, 2004 AS ESTABLISHED BY ONTARIO EGG PRODUCERS MARKETING BOARD.

GRADE A XLARGE LARGE MEDIUM SMALL

1.52

1.42

.77

1.52

2

Total Shell Egg

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|----------------|-----------------------------|---------------------------|
|----------------|-----------------------------|---------------------------|

TRAILER LOAD EGG SALES - DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOVEMBER 26, 2004 **CURRENT LOADS** 13.25 **FUTURE LOADS** 7.00 TOTAL LOADS 20.25 NW SW LOADS SE MW LOADS SC NE **DST ORG** DST **CLASS** ORG **DST** ORG **DST** ORG **DST CLASS ORG ORG DST** GNR W 1 GL W J 52.00 51.50 53.50 3.00 62.00 1.00 GL W XL 63.00 72.00 2.50 GL W J 2.00 46.00 GL W XL 64.00 66.00 GL W LG 71.00 1.00 58.90 3.50 GL W MD GL W LG 33.00 35.00 36.20 5.75 59.50 3.00 GL W MD 25.00 4.00 NRBS - 48 1.00 NRBS - 42 18.00 20.00 1.00

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 11/2204-11/26/04

| CURRENT L | OADS | 41.00 |) | | | | FUTURE L | OADS 45.25 | TO 1 | TAL LOAD | S 86. | 25 | | | |
|------------------|-------|-------|-------|-------|-------|-------|----------|------------|-------------|----------|--------------|-------|-------|-------|-------|
| SE | | SE . | NE MW | | W | | | | SC | | NW | | SW | | |
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W 1 | 52.00 | 55.22 | 51.83 | 54.67 | _ | 52.00 | 41.00 | GNR W 1 | _ | 57.86 | _ | _ | _ | 67.50 | 12.00 |
| GNR BR 1 | _ | 44.00 | _ | _ | _ | _ | 1.00 | GL W J | _ | _ | _ | _ | _ | 63.00 | 2.00 |
| GL W J | _ | _ | 74.50 | 76.00 | 48.00 | _ | 4.00 | GL W XL | _ | 63.00 | _ | _ | _ | 68.00 | 4.50 |
| GL W XL | _ | 67.00 | 64.00 | 67.11 | 58.94 | _ | 15.75 | GL W LG | _ | 70.25 | _ | 73.00 | 70.55 | 72.73 | 13.75 |
| GL W LG | _ | 67.80 | 61.00 | 62.00 | 61.70 | _ | 19.00 | GL W MD | 33.00 | 35.00 | _ | _ | _ | 38.10 | 10.75 |
| GL W MD | 34.00 | 34.00 | 29.50 | 31.00 | 26.92 | 34.25 | 13.00 | NRBS - 48 | 21.00 | 23.00 | _ | | _ | _ | 1.00 |
| GL W SM | 23.50 | 26.00 | 23.00 | 24.00 | _ | _ | 3.00 | | | | | | | | |
| NRBS - 50 | _ | _ | _ | _ | 28.00 | _ | 3.00 | | | | | | | | |
| NRBS - 48 | _ | _ | _ | 26.50 | 30.00 | 28.00 | 8.00 | | | | | | | | |
| NRBS - 42 | | _ | _ | _ | 18.00 | 20.00 | 1.00 | | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| COLD STORAGE MOVEMENT-FROZEN EGGS | (In Thousands) |
|-----------------------------------|----------------|
|-----------------------------------|----------------|

| ON HAND | 11/22/04 | <u>11/15/04</u> | 11/24/03 |
|---------------|----------|-----------------|----------|
| PACIFIC COAST | 741 | 855 | 99 |
| LOS ANGELES | 724 | 836 | 51 |

NORTH CAROLINA EGGS The market is steady on all sizes. Supplies are tight on heavier weights, adequate on lighter weights. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

| | MOSTLY |
|-------------|--------|
| EXTRA LARGE | 89.63 |
| LARGE | 87.63 |
| MEDIUM | 55.63 |
| SMALL | 42.00 |
| | |

CERTIFIED ORGANIC EGGS IN CARTONS

| (price per carton delivered to first receivers) | | | | | | | | |
|---|---|--|--|--|--|--|--|--|
| CENTS/CARTON | MOSTLY | | | | | | | |
| 222 - 260 | 239 - 240 | | | | | | | |
| 120 – 151 | 130 - 134 | | | | | | | |
| 217 - 250 | 225 - 230 | | | | | | | |
| 115 – 142 | 125 - 128 | | | | | | | |
| | CENTS/CARTON 222 - 260 120 - 151 217 - 250 | | | | | | | |

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

| POULIKI WARREI NEWS OFFICES | | | | | | | | |
|-----------------------------|----------|---------------|---------------------|--|--|--|--|--|
| Washington, DC | Voice | (202)720-6911 | Mike Sheats | | | | | |
| | Fax | (202)720-2403 | (Branch Chief) | | | | | |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman | | | | | |
| | Fax | (404)562-5875 | (Officer-In-Charge) | | | | | |
| | Recorded | (404)562-5856 | | | | | | |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown | | | | | |
| | Fax | (601)965-4661 | (Southern States | | | | | |
| | | | Area Supervisor) | | | | | |
| Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins | | | | | |
| | Fax | (515)284-4468 | (Officer-In-Charge) | | | | | |
| | Recorded | (515)284-4545 | | | | | | |
| Los Angeles, CA | Voice | (213)534-1330 | Jim Derby | | | | | |
| | Fax | (213)534-1333 | (Officer-In-Charge) | | | | | |
| | Recorded | (213)534-1335 | | | | | | |

OUT OF STATE EGGS - STATE COMPILATION

Report Date: 11/29/2004

Report Period: 10/31/2004 - 11/06/2004

| State | # Cases | # Cases | # Cases | Total State |
|---------------------|-------------|------------|-------------|-------------|
| | Shipped To | Shipped To | Shipped To | |
| | Northern CA | Central CA | Southern CA | |
| Arizona | 0 | 0 | 5,037 | 5,037 |
| Arkansas | 0 | 0 | 2,250 | 2,250 |
| Colorado | 0 | 0 | 3,884 | 3,884 |
| Illinois | 60 | 60 | 0 | 120 |
| Indiana | 0 | 0 | 840 | 840 |
| Iowa | 7,502 | 6,952 | 53,681 | 68,135 |
| Minnesota | 2,217 | 420 | 3,152 | 5,789 |
| Missouri | 0 | 0 | 180 | 180 |
| Montana | 0 | 0 | 642 | 642 |
| Nevada | 0 | 0 | 810 | 810 |
| Ohio | 0 | 0 | 1,680 | 1,680 |
| Oregon | 1,958 | 0 | 0 | 1,958 |
| Pennsylvania | 800 | 0 | 0 | 800 |
| South Dakota | 0 | 0 | 2,039 | 2,039 |
| Texas | 0 | 0 | 2,030 | 2,030 |
| Utah | 0 | 0 | 7,751 | 7,751 |
| Virginia | 0 | 0 | 720 | 720 |
| Washington | 1 | 0 | 0 | 1 |
| Wisconsin | 0 | 810 | 0 | 810 |
| TOTAL SHIPPED | 12,538 | 8,242 | 84,696 | 105,476 |
| TO MILITARY SHIPPED | 0 | 0 | 0 | 0 |
| TO NONMILITA | ARY 12,538 | 8,242 | 84,696 | 105,476 |

OUT OF STATE EGGS - STATE COMPILATION

Report Date: 11/29/2004

Report Period: 11/07/2004 - 11/13/2004

| State | # Cases | # Cases | # Cases | Total State |
|--------------|-------------|------------|-------------|--------------------|
| | Shipped To | Shipped To | Shipped To | |
| | Northern CA | Central CA | Southern CA | |
| Arizona | 0 | 0 | 694 | 694 |
| Arkansas | 0 | 0 | 1,560 | 1,560 |
| California | 0 | 0 | 720 | 720 |
| Colorado | 0 | 0 | 2,440 | 2,440 |
| Iowa | 5,300 | 9,056 | 46,826 | 61,182 |
| Michigan | 0 | 0 | 3,826 | 3,826 |
| Minnesota | 4,575 | 720 | 6,290 | 11,585 |
| Missouri | 0 | 0 | 767 | 767 |
| Montana | 0 | 0 | 1,080 | 1,080 |
| Ohio | 0 | 0 | 3,340 | 3,340 |
| Oregon | 2,162 | 1,710 | 0 | 3,872 |
| South Dakota | 1,590 | 0 | 1,401 | 2,991 |
| Texas | 0 | 0 | 1,850 | 1,850 |
| Utah | 459 | 270 | 6,447 | 7,176 |
| Wisconsin | 0 | 0 | 800 | 800 |
| | | | | |
| TOTAL | 14,086 | 11,756 | 78,041 | 103,883 |
| SHIPPED TO | | | | |
| MILITARY | 0 | 0 | 0 | 0 |
| SHIPPED TO | | | | |
| NONMILITAR | Y 14,086 | 11,756 | 78,041 | 103,883 |